



Courteney Keatinge
Director of Environmental, Social and Governance Research
Glass Lewis

Courteney Keatinge oversees Glass Lewis' research and vote recommendations for shareholder proposals and covers research on major environmental and social issues in all major markets. She has written reports for Glass Lewis including the 2011-2015 editions of Greening the Green: Linking Executive Compensation to Sustainability and Mind the Gap: Board Gender Diversity. Before joining Glass Lewis, Ms. Keatinge worked on corporate governance and corporate social responsibility issues at the California Public Employees' Retirement System and the Colorado Public Employees' Retirement Association. She has also filled roles including social media manager and scribe and as a featured author in the Yearbook for the International Corporate Governance Network. She holds a bachelor's degree in business administration and a master's degree in business administration, with a concentration in corporate social responsibility from Daniels College of Business at the University of Denver.



AJ Kowalski
Vice President
Corbin Advisors

AJ joined Corbin in 2014 and has spent the majority of his tenure leading the perception study division, where he directed a consistently-growing team and achieved significant operational efficiencies, enabling the firm to deliver even greater value to its strategic partners. In 2017, AJ was appointed to lead the strategic consulting division and expand the firm's operational excellence initiatives. With nearly 18 years of investor relations and capital markets experience, Mr. Kowalski is a key contributor in the development of Corbin's next generation, industry-leading strategic advisory solutions.

Importantly, AJ always strives to maintain Corbin's positive, thoughtful culture. His proactive, can-do approach to client service, combined with an unparalleled work ethic, has enabled him to earn the trust and appreciation of his colleagues, IR professionals and C-suite executives.

Prior to joining Corbin, AJ spent nine years in Thomson Reuters' Corporate Services division where he specialized in providing IROs and management teams with equity surveillance as well as capital markets intelligence. He also co-founded Thomson's Fixed Income Strategic Intelligence (FISI) division, which pioneered corporate bondholder identification/targeting and dedicated debt IR consulting.

Mr. Kowalski began his career at Citigate Dewe Rogerson, a global corporate and financial IR/PR firm. There he advised executive management teams on financial industry trends and shareholder intelligence and provided valuable insights on daily trading activity. Among his most noteworthy contributions was the development of an advanced report system to ensure the timely delivery of critical intelligence to 200+ publicly-traded corporations.

AJ graduated with a B.A. in Finance from William Paterson University. He enjoys participating in various charitable causes and dedicates time to staying physically fit.



Brian Matt, CFA
Director and Global Head of Strategy and Innovation
IPREO

Brian C. Matt, CFA, is Director and Global Head of Strategy and Innovation at Ipreo, a leading provider of market intelligence and technology to corporate issuers and investment banks around the world. Mr. Matt is responsible for strategic partnerships and product initiatives for Ipreo's global Corporate Business. Previously, he oversaw Ipreo's Corporate Analytics team focusing on institutional investor targeting programs for IR programs across the globe, as well as situational analytics and transactional analysis for companies considering or undergoing strategic changes. Mr. Matt came to Ipreo through the acquisition of CapitalBridge in February 2008, where he served as a Vice President in a number of roles and was instrumental in designing CapitalBridge's institutional targeting toolkit and methodology. Prior to joining CapitalBridge in 2001, he served as an Analyst in the Research & Analysis division of TaylorRafferty, a global cross-border investor relations consultancy, and began his career in 1998 with The Carson Group (later acquired by Thomson Financial) where he served as a Senior Analyst responsible for the company's global investor relations and investment-banking-focused data products.



Tim Quast
Founder & President
Modern IR

Tim Quast is an Investor-Relations veteran and founder and President of Modern IR.

Launched in 2005, ModernIR is a financial technology company that uses Big Data analytics to translate complex market data into trading and investment behaviors for public companies. ModernIR pioneered the application of data-analytics to IR market intelligence and invented Market Structure Analytics™ for issuers and is now the largest provider of next-generation market intelligence to public companies.

A NIRI member since 1995, Tim is a frequent speaker and commentator on modern equity trading. His quotes on trading have appeared in leading media including the Wall Street Journal, Bloomberg, Financial Times of London, Reuters, Dow Jones, the Denver Post and the New York Times. His editorials on market structure run in trading publications including Traders Magazine, Dow Jones MarketWatch, CNBC Online and TABB Forum. Tim also appears regularly on CNBC's Squawk on the Street.

Before starting ModernIR, Tim served as the first investor relations officer at SureWest Communications (Nasdaq:SURW).

Before that, Tim was co-founder, President and Chief Operating Officer of global retail investor-relations services company Informed Investors, Inc., from 1995 until its merger with Wilink Plc (PrecisionIR) in 2001.

Tim began his capital-markets career in boutique investment banking at QBF Management Co., a private-banking British Virgin Islands firm, after earning a BA at Ambassador University in 1991.



Mitchell Schacher
Head of Corporate Access
UBS

Mitchell Schacher is an Executive Director and Head of Corporate Access in the Americas at UBS where he advises corporate clients on their global investor opportunities. Mr. Schacher has over 15 years of experience at UBS, most recently as US COO of Equities Distribution working directly with sales management to develop the overall sales strategy. Previous to that, he was a Global COO of Sales in Prime Services working with our key hedge fund clients. Mr. Schacher received his B.S. and M.B.A from the University of Pittsburgh and is based in New York City.



Chris Venti
Director of New Business
Virtua Research

Chris is responsible for business development at Virtua and specializes in educating IR professionals in the value of sell-side consensus estimate management and competitive intelligence best practices. Previously he worked at LogMeIn (LOGM) focusing on new customer acquisition after finishing his professional hockey career. He graduated from Boston College with a major in Communications and a Minor in Economics.